

South Area R2 IEEE Leadership Training

9 February 2019, from noon to 6:00 (lunch prior)

Vienna Community Center, 120 Cherry Street, SE, Vienna, VA 22180

The meeting will be held in the community center. There is plenty of free parking.

Time	Item	Please Register on VTools so we have a headcount for food https://events.vtools.ieee.org/m/187932	Owner
11:30	Networking, lunch, registration		
12:00	Introductions and overview of the day		Doug Holly
12:15	The role of the Chair & Vice Chair <ul style="list-style-type: none"> • General overview as defined by IEEE • Section and Chapter specific assignments and examples 		Charles Dietlein
12:45	The role of the Secretary <ul style="list-style-type: none"> • General overview as defined by IEEE • Section and Chapter specific assignments and examples • Reporting responsibilities (Meeting Reports, Officer Reports) 		Mike Olex
1:15	How to manage a Chapter/Section Treasury <ul style="list-style-type: none"> • Concentration Banking • NetSuite and monthly reporting to IEEE • End-of-year compliance with IEEE and IRS • Best Practices 		Harvey Newman
1:45	Discussion of section/chapter specific treasurer activities <ul style="list-style-type: none"> • Budgets and approvals for funding • Responsible use of funds • Getting approval for expenses and how to get reimbursed 		Doug Holly
2:15	Break		
2:30	Planning Effective Meetings – some tools, tricks and cautions for meetings		Doug Holly
2:45	The Parliamentary Game – a practice session using Bob's Rules		Marty Schulman
3:30	Growing the organization – tools and ideas to retain, increase membership <ul style="list-style-type: none"> • Encouraging Students – how to help engage them • Science Fairs • Senior Members and awards 		Sundi Myint Doug Holly
4:00	Region 2 and the resources available to from them		Murty Polavarapu
4:20	IEEE USA – Opportunities to for engagement		Russ Harrison
4:45	Break		
5:00	Hands on Workshops – bring your charged laptop and IEEE sign on – these will be individual workshops to practice actually using specific tools <ul style="list-style-type: none"> - Create an event and eNotice in VTools - Website - Datamining membership data - Using NetSuite 		Doug Holly Charles Dietlein Marty Schulman tbd